"APPROVED"

Open joint-stock commercial bank "ASIA ALLIANCE BANK"

Chairman of the Supervisory Board

Islamov R.S.

July 24, 2013

"REGISTERED"

Center for coordination and control over functioning of securities market

General Director

Atakhanov B.

September 9, 2013

No. P0840-8

"AGREED"

No. K-71

Central bank of the Republic of Uzbekistan

First Deputy Chairman

Mustafoev U.M. August 7, 2013

DECISION ON ADDITIONAL ISSUANCE OF SHARES

Open joint-stock commercial bank "ASIA ALLIANCE BANK"

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Chief Accountant					Sharipov D.P.								
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Stamp

Date: July 24, 2013